

KMF BUILDERS & DEVELOPERS LIMITED

Kumar Kharkia, who filed a suit bearing no. 46 of 2012, in the Court of Principal Senior Civil Judge, Ahmedabad Rural of Mirzapur, Ahmedabad, Gujrat state. The matter is sub-judice. We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

**For B. Sreenivasa & Co.
Chartered Accountants**

Place : Bangalore
Dated : 14.08.2014

CA B Sreenivasa Setty
Proprietor
ICAI Reg. No. 205645

CODE OF CONDUCT
FOR
BOARD MEMBERS AND SENIOR MANAGEMENT PERSONNEL
ANNUAL DECLARATION

(in pursuance of Clause 49 (1D) of the Listing Agreement)

This is to certify that to the best of my knowledge and belief and based upon declarations made by the members of the Board of Directors and senior management officers, provisions of the CODE OF CONDUCT FOR BOARD MEMBERS AND SENIOR MANAGEMENT PERSONNEL, as adopted by the company in compliance of Clause 49 (1D) of the Listing Agreement are fully followed and complied with during the financial year ending 31st March 2014.

For KMF Builders & Developers Ltd.
Kavita Chadha
Director

Certification by CEO/CFO

The Board of Directors
KMF Builders & Developers Ltd.
508, Golf Manor, NAL Wind, Tunnel Road,
Murgeshpalya,
Bangalore-560017

Ref: Certification by CEO/CFO for Financial Year 2013-14

We, the undersigned, in our respective capacities as Chief Executive Officer and Finance Head of KMF Builders & Developers Ltd ("the Company) to the best of our knowledge and belief certify that:

- (a) We have reviewed the financial statements and the cash flow statement for the financial year 2013-14 and that to the best of our knowledge and belief:
 - i. These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - ii. These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
- (b) There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or in violation of the Company's code of conduct.